



*OTOLARYNGOLOGY PLASTIC SURGERY ASSOCIATES*

SEAN M SMULLEN, MD  
STEPHEN C MASS, MD  
RICHARD HERMAN, MD  
SONYA WEXLER, MD

Julie M Roper, MA, CCC-A  
Tina D Rice, Au.D, CCC-A  
Melinda Scholl, MA, CCC-A  
Mary Gracey, MA, CCC  
Rian A. Shapiro, Au.D, CCC-A  
Gale Schwartz, MS, CCC-A

Welcome to our practice.

We look forward to aiding you with your healthcare needs.

Due to Covid19 we must ask that the attached paperwork be completed before you come into the office. We have limited seating due to social distancing and are trying to limit time spent in our waiting room to minimize your exposure to others.

Upon completion of the forms you may send them back to our office by mail, **IF** your appointment is 7-10 days from receipt of the paperwork. You may also fax your paperwork with a cover sheet to 215-348-7416. If time does not allow and you cannot fax, please bring the completed paperwork with you to your visit.

We are affiliated with Doylestown Hospital and Grand View Hospital please let us know if you have had any procedures or testing done at either location and we will obtain copies for your record. Please bring copies of testing/procedures from any other facility with you.

If you are being seen for sinus issues and have had a CT Scan of your sinuses please bring a copy of the disc with you for review by the doctor.

If your insurance requires a referral to be seen, you must call and request it from your Primary Care (family) Doctor. Your doctor may require 48-72 hours to process your request.

Due to changes in law and for your protection, we will be taking your picture for identification at the time of your visit and asking you to acknowledge your HIPAA rights with a signature.

We realize all of this paperwork takes time and we appreciate your thoroughness.

Sincerely,

Otolaryngology Plastic Surgery Associates, PC

Doylestown: Doylestown Pointe, 103 Progress Drive, Suite 200 Doylestown PA 18901  
Lansdale: North Penn Medical Arts Center, 2100 North Broad Street Lansdale PA, 19446  
Sellersville: The Summit, 920 Lawn Avenue, Suite 7, Sellersville, PA 18960

**[www.ent-drs.com](http://www.ent-drs.com)**

**CURRENT PROBLEM AND PAST MEDICAL AND SOCIAL HISTORY FORM**

*Please return completed form to the front desk. NO PENCIL PLEASE. Thank you.*

NAME \_\_\_\_\_  
 (last) (first) (middle initial)

TELEPHONE (home) \_\_\_\_\_  
 (work) \_\_\_\_\_  
 (cell) \_\_\_\_\_

ADDRESS \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

REFERRING DOCTOR \_\_\_\_\_  
 PRIMARY DOCTOR \_\_\_\_\_  
 OTHER TREATING DRs \_\_\_\_\_

E-Mail \_\_\_\_\_  
 (use of email internal only may use to give office updates)

PERMITTED TO DISCLOSE MEDICAL INFORMATION TO:

NAME: \_\_\_\_\_  
 SPOUSE  PARENT  CHILD (OVER 18)  OTHER

MARITAL STATUS  S  M  D  W

COMMENTS \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 (Permission given per electronic signature)

SEX  M  F  Other  
 INSURANCE INFORMATION:  
**Subscriber**  **SELF**  
 Complete if OTHER THAN SELF  
 NAME \_\_\_\_\_ DOB \_\_\_\_\_

DATE OF BIRTH \_\_\_\_\_

INSURANCE CO \_\_\_\_\_  
 ID NO \_\_\_\_\_  
 GROUP NAME AND NO. \_\_\_\_\_

SOCIAL SECURITY NO. \_\_\_\_\_

Someone other than you to send bills to after Insurance Processing \_\_\_\_\_  
 ARE YOU OR YOUR SPOUSE COVERED BY ANY OTHER INSURANCE PLANS, PLEASE LIST \_\_\_\_\_

RACE: (Please circle)

ARE YOU A FULL-TIME STUDENT?  Yes  No

- White
- Black/African American
- American Indian/Alaska Native
- Asian
- Native Hawaiian/Other Pacific Islander
- Unknown

ARE YOU EMPLOYED?  Yes  No  
 EMPLOYER NAME \_\_\_\_\_

ETHNICITY: (Please circle)

CHECK IF HOSPICE

- Spanish/Hispanic Origin
- Not of Spanish/Hispanic Origin
- Unknown

HOW DID YOU HEAR ABOUT US? \_\_\_\_\_  
 \_\_\_\_\_

LANGUAGE \_\_\_\_\_

HAVE YOU OR ANY FAMILY MEMBERS BEEN PREVIOUSLY SEEN BY THE DOCTOR? \_\_\_\_\_

ALLERGIES?  Yes  No

	Type of Reaction		Type of Reaction

Have you ever had an allergy test?  Yes  No

Have you ever taken allergy shots?  Yes  No If yes, are you still taking them?  Yes  No

How much relief from shots?  Minimal  Partial  Significant

Latex Allergy?  Yes  No

LIST ALL MEDICATIONS YOU ARE TAKING (Prescription, over-the-counter or herbal)  None

Medication	Dosage	How often taken	Medication	Dosage	How often taken

Patient Name: \_\_\_\_\_

DOB: \_\_\_\_\_

**PHARMACY NAME (include phone number and address if known)**

**MEDICAL/SURGICAL CURRENT PROBLEM AND HISTORY: HAVE YOU EVER BEEN DIAGNOSED WITH ANY OF THE FOLLOWING?**

	<b><u>Surgery/Management</u></b>		<b>Integumentary</b>	
<b>Cardiovascular:</b>			Eczema/Psoriasis	<input type="checkbox"/> Yes _____
Coronary Artery Disease	<input type="checkbox"/> Yes _____		<b>Infectious Disease:</b>	
	<input type="checkbox"/> <b>Heart Attack</b>		Mononucleosis	<input type="checkbox"/> Yes _____
Elevated cholesterol (hyperlipidemia)	<input type="checkbox"/> Yes _____		<b>Metabolic/endocrine:</b>	
High Blood Pressure (hypertension)	<input type="checkbox"/> Yes _____		Diabetes Type: _____	<input type="checkbox"/> Yes _____
	<input type="checkbox"/> <b>Stroke</b>		Thyroid deficiency (hypothyroidism)	<input type="checkbox"/> Yes _____
			Thyroid excess (hyperthyroidism)	<input type="checkbox"/> Yes _____
<b>Gastrointestinal:</b>			<b>Musculoskeletal:</b>	
Hepatitis	<input type="checkbox"/> Yes _____		Arthritis	<input type="checkbox"/> Yes _____
Gastroesophageal reflux	<input type="checkbox"/> Yes _____		<b>Neoplastic:</b>	
<b>Genitourinary:</b>			Cancer Type: _____	<input type="checkbox"/> Yes _____
Renal Failure (acute)	<input type="checkbox"/> Yes _____		<b>Neurologic:</b>	
<b>Ear/Nose/Throat: (HEENT)</b>			Migraine	<input type="checkbox"/> Yes _____
Cataracts	<input type="checkbox"/> Yes _____		Parkinson's	<input type="checkbox"/> Yes _____
Glaucoma	<input type="checkbox"/> Yes _____		Seizure Disorder	<input type="checkbox"/> Yes _____
Chronic ear infections (otitis media)	<input type="checkbox"/> Yes _____		<b>Obstetric:</b>	
Hearing loss	<input type="checkbox"/> <b>Right</b> <input type="checkbox"/> <b>Left</b> <input type="checkbox"/> <b>Both</b>		Currently Pregnant	<input type="checkbox"/> <b>Yes Due Date</b> _____
	<input type="checkbox"/> <b>Current Hearing Aid</b>		<b>Psychiatric:</b>	
Sinus Problems (chronic sinusitis)	<input type="checkbox"/> Yes _____		Depression (major)	<input type="checkbox"/> Yes _____
Nasal polyps	<input type="checkbox"/> Yes _____		Drug Addiction	<input type="checkbox"/> Yes _____
Nasal Allergies	<input type="checkbox"/> Yes _____		<b>Pulmonary:</b>	
Recurrent tonsillitis	<input type="checkbox"/> Yes _____		Asthma	<input type="checkbox"/> Yes _____
Tinnitus	<input type="checkbox"/> Yes _____		COPD/Emphysema	<input type="checkbox"/> Yes _____
Vertigo	<input type="checkbox"/> Yes _____		Sleep Apnea	<input type="checkbox"/> Yes _____
	<input type="checkbox"/> <b>History of Falls</b>		Tuberculosis	<input type="checkbox"/> Yes _____
<b>Hematologic:</b>			<b>Other:</b> _____	
Anemia	<input type="checkbox"/> Yes _____		_____	
Bleeding Disorder	<input type="checkbox"/> Yes _____		<b>Injury</b>	<b>Date of accident</b> _____
<b>Immunologic:</b>			Head	<input type="checkbox"/> Yes _____
Season Allergies Type: _____	<input type="checkbox"/> Yes _____		Facial Fracture	<input type="checkbox"/> Yes _____
Food Allergies Type: _____	<input type="checkbox"/> Yes _____		Injury Due to	<input type="checkbox"/> MVA <input type="checkbox"/> Work Injury
HIV/AIDS	<input type="checkbox"/> Yes _____			
Multiple Sclerosis	<input type="checkbox"/> Yes _____			

If YES to any of the above – was surgery performed?

Where/When/By Whom?

**Patient Name:** \_\_\_\_\_

**DOB:** \_\_\_\_\_

**FAMILY HISTORY and relationship to patient - Mother/Father/Sister/Brother/Son/Daughter**

- Allergies  Yes
- Asthma  Yes
- Blood Disease  Yes
- Cancer Type: \_\_\_\_\_  Yes
- Diabetes  Yes
- Eczema  Yes
- Hearing deficiency  Yes
- Migraines  Yes
- Renal Disease  Yes
- Seizure Disorder  Yes
- Other: \_\_\_\_\_

**SOCIAL HISTORY:**

**Tobacco Use?**  Yes  No  Former

Type of Tobacco	Packs/Day	For? Years	Yr. Quit?
Cigarettes			
Other: (list type)			

**Do you consume alcohol?**  Yes  No  Former  
# Drinks  per day  per week

**Caffeine Consumption?**

No  Yes Amount per Day? \_\_\_\_\_  
What? \_\_\_\_\_

**Height** \_\_\_\_\_ **Weight** \_\_\_\_\_

**Did you have a Flu Vaccine this year?** Y N **Have you ever had a pneumonia vaccine?** Y N

**What is the reason you are here today?**

\_\_\_\_\_  
\_\_\_\_\_

Privacy Questions (with electronic signature)

We will be asking you to sign electronic signature pad at desk to show that you have been informed of our HIPAA Privacy Policies posted in the waiting room and on our website [www.ent-drs.com](http://www.ent-drs.com)

A copy of these are available upon your Request

Please let us know if the following is OK: (please circle yes or no)

Leave appointment message on:

On home Phone (include Auto Call)? Y N

On Cell Phone (include Auto Call)? Y N

Mobile Text (Include Auto Call)? Y N

On Office Voice Mail? Y N

With another person? Y N

Send via Mail? Y N

Send via Email? Y N

Leave other medical info on:

On home Phone (include Auto Call)? Y N

On Cell Phone (include Auto Call)? Y N

Mobile Text (Include Auto Call)? Y N

On Office Voice Mail? Y N

With another person? Y N

Send via Mail? Y N

Send via Email? Y N

Also please let us know at that time if there are any friends and family that you consent to share your information with if they call (we will not be permitted to speak with them unless you authorize):

\_\_\_\_\_

**ASSIGNMENT AND RELEASE:** I hereby authorize my insurance benefits to be paid directly to the undersigned physician. I am financially responsible for the non-covered services. I authorize the physician to release any information required. I understand and agree that (regardless of my insurance statue) I am ultimately responsible for the balance on my account for any professional services rendered. I certify that this information is true and correct to the best of my knowledge. I will notify you of any change in my health status or the above information.

I acknowledge that Otolaryngology Plastic Surgery Associates, P.C. will exchange information regarding past medical and medication history for your care and treatment purposes.

**Patient Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

We are committed to providing you with the best possible care. If you have medical insurance, we are anxious to help you receive your maximum allowable benefits. In order to achieve these goals we need your assistance with supplying accurate insurance information and understanding our payment policies.

**FINANCIAL POLICY:**

Thank you for choosing us as your health care provider. The following is our Financial Policy. Our main concern is that you receive the proper and optimal treatments needed to restore your health. Therefore, if you have any questions or concerns about our payment policies, please do not hesitate to contact our billing off at 215-368-5290.

We ask that all patients read and sign our financial policy and HIPAA form as well as complete our Patient Information Form and Consent Form prior to having your examination, therapy and/or study.

All insured patients are required to sign the assignment of benefits for payment from the insurance company. We will submit your claim to the insurance company on your behalf, but if the insurance company does not pay your balance in full within 30 days, we ask that you contact the carrier. You will be billed for any non-covered services, co-pays, deductibles, and or co-insurance. Co-pays and/or co-insurances are due at the time of service. For your convenience, we accept Visa, Mastercard, Discover, American Express, check, cash or money order. There will be a \$25.00 fee for returned checks.

We require 24-hour notice when cancelling an appointment. You will be charged a fee of 20.00 for missed appointments or appointments not cancelled within the 24-hour period.

It is the responsibility of the patient to ensure any referrals, precertification or authorizations have been obtained prior to your appointment. In the event you do not have a referral prior to your appointment, your appointment will be rescheduled.

Delinquent accounts will be turned over to a collection agency without notice. Accounts will be considered delinquent if unpaid after 90 days. In the event your account is turned over for collection, you will be responsible for all reasonable collection costs at the time the account is considered delinquent.

**DEPENDENT CHILDREN:** The parent who brings the child in for his/her visit is responsible for payment.

There will be a charge of \$12.00 for form completion. Payment is due on completion of the form.

I have read and understand the above financial policy of Otolaryngology Plastic Surgery Associates, P.C. and agree to abide by this policy.

**Patient** or (Guardian Signature) \_\_\_\_\_ **Date:** \_\_\_\_\_

Patient Name \_\_\_\_\_

**Patient:** \_\_\_\_\_ **DOB:** \_\_\_\_\_

Thank you for electing to visit our specialists at Otolaryngology Plastic Surgery Associates. Our doctors specialize in ear, nose, and throat issues. We offer more specialized testing to better evaluate the problem you are seeking to diagnose and treat.

This form is to notify you in advance that one or more of the following procedures MAY be done at your consult appointment. Your insurance company may process these differently depending on your insurance plan. Insurance companies always consider these tests a surgical procedure, and as such, are billed in addition to your office visit (regular or post op). Your insurance may apply additional co-pay, co-insurance, and/or deductible. The below list is not an all-inclusive list, rather we are providing you with the most common ear, nose, and throat office procedures.

- 30901 Control of Nasal Hemorrhage, Simple
- 30903 Control of Nasal Hemorrhage, Complex
- 31231 Diagnostic Nasal Endoscopy
- 31237 Nasal Endoscopy Surgical with Debridement (Unilateral or Bilateral)
- 31238 Nasal Endoscopy with Cautery of Blood Vessels
- 31575 Flexible Laryngoscopy
- 69210 or G0268 Removal of Impacted Cerumen
- 69420 Myringotomy
- 69433 Myringotomy and Tube Placement
- 92557 Audiogram
- 92567 Tympanogram

You will be responsible for any additional copayment, coinsurance and/or deductible your insurance plan applies to your claim.

I certify that I have read and fully understand the above.

Patient Signature or Responsible Party: \_\_\_\_\_

Patient Name \_\_\_\_\_ Date \_\_\_\_\_

**REVIEW OF SYSTEMS (Check any of the following problems you have recently had)**

**General Health Problems**

- Fever    Night sweats    Unintentional weight loss

**Eye problems**

- Double vision    Glaucoma    Visual loss

**Ear problems**

- Ear drainage    hearing loss    Ear infections    Dizziness    Itchy    Wax  
 Noise exposure    ringing/noise in ears    Ear pain    Tinnitus

**Nose & Sinus problems**

- Chronic congestion    Nosebleeds    Runny nose    Postnasal drip

**Mouth & Throat problems**

- Difficulty swallowing    Snoring    Sore throat    Hoarseness

**Heart & circulation problems**

- Chest pain    Hypertension    High cholesterol    Heart attack

**Lung or respiratory problems**

- Shortness of breath    Wheezing    Cough    Sleep apnea

**Stomach problems**

- Abdominal pain    Diarrhea    Heartburn

**Brain or nervous system problems**

- Headache    Seizures    Weakness    Facial pain

**Urinary Tract Problems**

- Kidney stones    Bladder infection

**Glands & Hormone Problems**

- Intolerance to heat or cold    Diabetes    Thyroid problems

**Blood or Lymph nodes problems**

- Bleeds excessively after injury    Bruises easily

**Allergy problems**

- Immune deficiency    HIV/Hepatitis

**Skin problems**

- Rash    Latex allergies    Swelling    Urticaria/hives



## Previous Examination

If you have had any of these tests performed in the past year, please fill out.

**\*Please bring results to visit if recent tests were not performed at our participating hospitals (Grand View Hospital, Doylestown Hospital) since we will not be able to access and will need all current information for a thorough visit.**

### Previous ENT consults

- Hearing test Where and Date: \_\_\_\_\_
- ENG or VNG Where and Date: \_\_\_\_\_

### Cardiovascular

- EKG Where and Date: \_\_\_\_\_
- Stress test Where and Date: \_\_\_\_\_
- Holter monitor Where and Date: \_\_\_\_\_
- Tilt table test Where and Date: \_\_\_\_\_
- Cardiac echo Where and Date: \_\_\_\_\_

### Imaging

- Head or neck CT scan Where and Date: \_\_\_\_\_
- Head or neck MRI Where and Date: \_\_\_\_\_
- Head MRA Where and Date: \_\_\_\_\_
- Sinus CT scan (films & results) Where and Date: \_\_\_\_\_

### Neurological

- Carotid ultrasound/Doppler Where and Date: \_\_\_\_\_
- EEG Where and Date: \_\_\_\_\_
- Lumbar puncture Where and Date: \_\_\_\_\_

### Labs

- CBC with differential Where and Date: \_\_\_\_\_
  - Chemistry complete
  - Electrolytes
  - Fasting blood sugar
  - Liver function
- Cholesterol/triglyceride or cardiac profile
- Thyroid function: TSH
- FTA-ABS and VDRL

**\*PLEASE PROVIDE PLACE OF SERVICE AND DATE**